

For gift administration questions, we would ask that you please contact the individuals below. If you need assistance with specific donor conversations or gift solicitations, questions need to be directed to your unit's Office of Gift Planning Liaison.

Gift Annuities

Terri Hewitt (tlj10@psu.edu; 865-0872)

Gifts-in-Kind

David McGoron (dmm587@psu.edu; 867-0576) and Emily McGinley (ejm5985@psu.edu; 863-1227)

Sponsorships/Fundraising Events

David McGoron (dmm587@psu.edu; 867-0576)

Guideline Agreements and Statements of Donor Intent

David McGoron (dmm587@psu.edu; 867-0576) and Andrea Mitchell (ack131@psu.edu; 867-0583)

General Endowment Questions

David McGoron (dmm587@psu.edu; 867-0576)

Pledges/Non-Binding Intent (Grants from Donor Advised Funds)

David McGoron (dmm587@psu.edu; 867-0576) and Andrea Mitchell (ack131@psu.edu; 867-0583)

Bequest Expectancy/BERFs (Gifts/designations being Documented from Living Donors)

David McGoron (dmm587@psu.edu; 867-0576) and Emily McGinley (ejm5985@psu.edu; 863-1227)

Life Insurance

Judy Spiegel (jls1848@psu.edu; 867-0570) and Emily McGinley (ejm5985@psu.edu; 863-1227)

Stock Gifts

Terri Hewitt (tlj10@psu.edu; 865-0872) (or Nichole Peters (ned3@psu.edu; 863-6729) or David McGoron (dmm587@psu.edu; 867-0576), if Terri is unavailable)

Wire Transfers (from individual donors and family foundations)

Terri Hewitt (tlj10@psu.edu; 865-0872) (or Nichole Peters (ned3@psu.edu; 863-6729) or David McGoron (dmm587@psu.edu; 867-0576), if Terri is unavailable)

Please note: The Corporate Engagement Center now handles wire transfers for corporations and corporate foundations, and Foundation Relations now handles wire transfers for non-family foundations.

Charitable Remainder Trusts

Jeanne Sallade (jms1006@psu.edu; 863-5777)

Open Estate/Trust Administration (Gifts from Deceased Donors)

Jeanne Sallade (jms1006@psu.edu; 863-5777)

If you are unsure who should assist you, or if the above contacts are unavailable, please feel free to call the Office of Gift Planning's mainline (888-800-9170 or 865-0872) and someone will assist you.